



FINDING YOUR FOUNDATION'S NICHE



A Panel Discussion
Hosted by Aaron Passman



Panelists



Ginna Holleman
Chief Experience Officer
Fortera Credit Union



Alison Hughes
Vice President Community Engagement
Jeanne D'Arc Credit Union

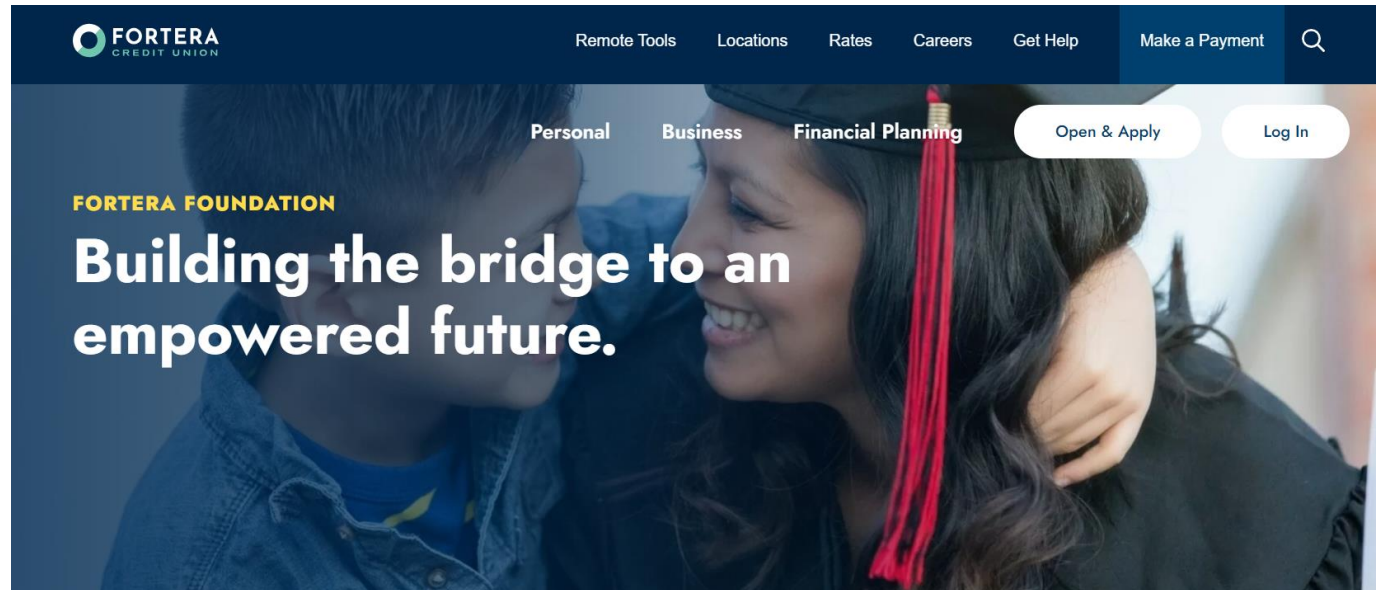


Maribeth Spellman
Chief People Officer & General Counsel
Vermont Federal Credit Union

Fortera Credit Union & Fortera Foundation

About the Credit Union

- Headquartered in Clarksville, TN
- Approximately \$884M in assets
- Over 79,000 members
- 188 FTEs, 8 branches



The Fortera Foundation will provide resources and support needed to empower individuals and families to achieve lasting financial success and well-being, while breaking the cycle of poverty. We are committed to helping people build strong financial foundations through guidance, education, and opportunities that lead to long-term stability and growth.

Jeanne D'Arc CU & We Share a Common Thread Foundation

About the Credit Union

- Headquartered in Lowell, MA
- Approximately \$2.2B in assets
- Over 102,000 members
- 258 FTEs, 8 branches



In 2011, Jeanne D'Arc Credit Union established the We Share a Common Thread Foundation. Our mission is to help support the lives of people in our community by providing assistance with food, shelter, clothing, health and education.

Vermont FCU & Vermont Federal Foundation

About the Credit Union

- Headquartered in South Burlington, VT
- Approximately \$975M in assets
- Over 55,000 members
- 166 team members, 9 locations

WE HELP VERMONTERS PROSPER

No matter where they may be on life's journey.



SUSTAINABILITY



FOOD SECURITY



**BUILDING STRONG
COMMUNITIES**



**AFFORDABLE &
STABLE HOUSING**



VERMONT FEDERAL
FOUNDATION



VERMONT FEDERAL
CREDIT UNION



Q&A Discussion Period

THANK YOU FOR WATCHING



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