



Callahan & Associates Technology Roundtable Attendee Information

May 16-17, 2018

Brian Boettcher, CIO

Seven Seventeen Credit Union (\$975M, OH)



How long have you been with your credit union (and any relevant experience you'd like to share)? I've been at Seven Seventeen Credit Union 2.5 years in May.

What is your primary role & responsibilities? I was previously with Altra Federal Credit Union, a \$1.3B CU in southwest Wisconsin.

In my free time, I enjoy... Winery hopping!

Carolyn Pelletier, SVP, Chief Technology Officer

Jeanne D'Arc Credit Union (\$1.3B, MA)



How long have you been with your credit union (and any relevant experience you'd like to share)?

What is your primary role & responsibilities?

In my free time, I enjoy...

David Elliott, VP, Technology

NASA Federal Credit Union (\$2.2B, MD)

Eric Hovda, Senior Technology Services Director

Educational Employees Credit Union (\$2.9B, CA)

Johnathan Gray, CIO

Listerhill Credit Union (\$755M, AL)

Joseph Boeser, VP, Enterprise Risk Management

Wings Financial Credit Union (\$4.5B, MN)



How long have you been with your credit union (and any relevant experience you'd like to share)? Just over one year.

What is your primary role & responsibilities? I've been in the risk domain for almost all my career, 13 years, in a variety of roles spanning from ERM to compliance to Audit. I've spent the last 5+ years working exclusively in the ERM space as a consultant, in-house and in the risk management software marketplace.

In my free time, I enjoy... Boating (when the lake isn't frozen), spending time with my wife of 11 years and 2 kids, golfing, attending concerts, traveling and cheering for my two sports loves, the Minnesota Twins and Creighton Bluejays basketball.

Lorenzo Brown, VP, IS

Georgia's Own Credit Union (\$2.3B, GA)



How long have you been with your credit union (and any relevant experience you'd like to share)? I have been with Georgia's Own Credit Union for 5.5 years. I lead Information Technology and our Project Office for 5.0 years, and .5 year as VP of Strategic Technology and Digital Officer

What is your primary role & responsibilities? Started on GM auto assembly line, moved up in manufacturing running plant operations, CIO at GM locations, executive roles in EDS, and Siemens, IT Executive for two, \$2billion plus credit unions.

In my free time, I enjoy... Helping my granddaughter with her music career and working on automobiles.

Mike Kenzie, CIO

Patriot Federal Credit Union (\$591M, PA)



How long have you been with your credit union (and any relevant experience you'd like to share)? 9 years.

What is your primary role & responsibilities? I have been the CIO for 9 years and in technology for 24 years.

In my free time, I enjoy... Working on computers, spending time with my family, and riding ATVs.

Ruben Justiniano, ISO

Virginia Credit Union (\$3.4B, VA)



How long have you been with your credit union (and any relevant experience you'd like to share)? I have been with my credit Union for almost a year.

What is your primary role & responsibilities? I was Director of IT for a community bank for 5 years before joining VACU. Before that I worked as a systems engineer and consultant for a managed IT services firm.

In my free time, I enjoy... I enjoy playing monopoly with my 3 boys and working out.

Reginald Wilkerson, Director, Enterprise Data Management

State Department Federal Credit Union (\$1.8B, VA)

Ryon Brubaker, VP, IT

Kemba Credit Union (\$857M, OH)

Ted Hassenfelt, CIO

Suncoast Credit Union (\$8.7B, FL)

Terrance Phillips, AVP Enterprise Risk Management

Affinity Federal Credit Union (\$2.9B, NJ)



How long have you been with your credit union (and any relevant experience you'd like to share)? 1 year and 5 months.

What is your primary role & responsibilities? Banking 32 years. Internal Audit for 25 Years. Risk Management for 4 years.

In my free time, I enjoy... Traveling to the Caribbean, NFL, NBA, MLB, family time, cooking.

Will Sampson, SVP/Chief Information Officer

Langley Federal Credit Union (\$2.5B, VA)



How long have you been with your credit union (and any relevant experience you'd like to share)? 8 months.

What is your primary role & responsibilities? 15 years in financial services.

In my free time, I enjoy... Time with family and woodworking.

Chris Howard, Senior Vice President

Callahan & Associates



How long have you been with your credit union (and any relevant experience you'd like to share)? I'm a recovering banker who has been working with credit unions for more than five years and still have the zeal of the newly converted.

What is your primary role & responsibilities? I'm a strategy consultant, guide several innovation initiatives, and write for CreditUnions.com

In my free time, I enjoy... Plotting the overthrow of the banking hegemony!

Jennifer Davis, VP Information Technology

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How long have you been with your credit union (and any relevant experience you'd like to share)? I found Callahan and the credit union industry 6 years ago and I haven't looked back. Prior to that I worked for a personal injury lawfirm running their web development team.

What is your primary role & responsibilities? I oversee software development, database infrastructure and IT. Every day is different, but I would categorize my primary role somewhere between firefighter, diplomat and mad scientist.

In my free time, I enjoy... Studying python and reading anything I can get my hands on.